

iTools vCard Creator



iTools vCard lets you easily create an e-business card from a Salesforce Contact, Lead, Account, or User with a single click. Using the standard vCard format, these e-business cards can be seamlessly added to your individual personal information management system, including Microsoft Outlook, Lotus Notes and any other PIM that accepts vCard format.

Simply add the iTool custom button (Contact, Lead or Account) or custom link (User) to the object detail page and you're ready to go. In addition to the standard vCard supported contact information fields, administrators can configure the iTool to include other important data in the vCard Note attribute like standard and custom field information, object description fields, and even a link back to the object's detail page in Salesforce.

The screenshot shows a Salesforce contact record for Bruce Wayne. The record includes fields for Title (President & CEO), Account Name (Wayne Enterprises), Phone (630) 557-9109, and Email (bruce.wayne@wayneinc.com). An iTools vCard Creator tool is overlaid on the record, displaying a form to generate a vCard. The form includes fields for Full Name (Bruce Wayne), Company (Wayne Enterprises), Job title (President & CEO), File as (Wayne, Bruce), Email (bruce.wayne@wayneinc.com), Display as (Bruce Wayne (bruce.wayne@wayneinc.com)), Web page address, IM address, and Phone numbers (Business: (630) 557-9109). A preview of the generated vCard is shown on the right, including a business picture and contact information. A notes section at the bottom right contains the following text: "Asst. Name: Alfred Pennyworth", "Asst. Phone: (312) 557-9107", "Salesforce.com Link: https://insituvcd.na63.visual.force.com/0030f".

Lightning Ready

Pages dynamically style based on the current user interface.

Works great in Lightning, Classic, and mixed environments.

100% Native

Built entirely on the Force.com platform. Enhances the native Salesforce records you already use.

Great Support

We pride ourselves on helping you be successful. Just check out our reviews on the AppExchange.

6 Tools, 1 Low Price

One low subscription price gives you access to all 6 tools plus our Configuration Manager. We also offer great discounts for non-profits and NGOs.

For subscription pricing and more information on any of the tools in the iTools suite, please visit us on the Web at: www.insitusoftware.com

- Make your contact information available where you need it with a single click
- Supports Microsoft Outlook and any other Personal Information Manager that accepts vCard format
- Customize the iTool to copy additional information from standard and custom fields to the contact notes
- Link back to the Salesforce object from within your PIM contact
- Save time and effort by eliminating duplicate data entry



INSITU
SOFTWARE

3015 E. New York St.
Suite A2-164
Aurora, IL 60504
630.557.9109
Info@InSituSoftware.com